

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme **Red Sky Energy Limited**ACN/ARSN **099 116 275****1. Details of substantial holder (1)**Name **ERM Power Limited and the persons listed in Annexure A ('Trevor St Baker Controlled Entities')**ACN/ARSN (if applicable) **122 259 223**

There was a change in the interests of the substantial holder on

14/11/2014

The previous notice was given to the company on

21/09/2012

The previous notice was dated

21/09/2012**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	150,000,000	9.49%	150,000,000	7.14%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer Annexure B				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Refer Annexure B				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable.	

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6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ERM Power Limited	Level 52, 111 Eagle Street Brisbane QLD 4000
Trevor St Baker	22 Sandford Street, St Lucia QLD 4067
Trevor St Baker Controlled Entities	EWM Group Pty Ltd, Level 4, 99 Creek Street, Brisbane, Queensland 4000

Signature

print name **Peter Jans** capacity **Company Secretary**
ERM Power Limited

sign here  date 18 November 2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A – Details of Substantial Holder

This is Annexure A of 1 page referred to in Form 604 (Notice of change of interests of substantial holder).

Trevor Charles St Baker
Energy Resource Managers Holdings Pty Ltd as trustee for the Energy Resource Managers Trust
Sunset Power Pty Ltd as trustee for the St Baker Family Trust
Sunset Power A Pty Ltd as trustee for the Sunset Power Trust A
Sunset Power B Pty Ltd as trustee for the Sunset Power Trust B
Sunset Power C Pty Ltd as trustee for the Sunset Power Trust C
Sunset Power D Pty Ltd as trustee for the Sunset Power Trust D
Baygrove Pty Ltd as trustee for ERM Consultants STF S/F A/C
Sunset Power Holdings Pty Ltd
Trevor + Judith St Baker Family Philanthropic Pty Ltd as trustee for The Trevor + Judith St Baker Family Foundation
Mr TC + Mrs JK St Baker




Peter Jans
Company Secretary, ERM Power Limited

Date: 18 November 2014

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Annexure B – Change in relevant interests and present relevant interests

This is Annexure B of 1 page referred to in Form 604 (Notice of change of interests of substantial holder).


 Peter Jans
 Company Secretary, ERM Power Limited

Date: 18 November 2014

3. Changes in relevant interests

Date of Change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/12/2012 17/01/2013 14/11/2014	ERM Power Limited	Dilution in voting power as a result of share issues	N/A	150,000,000 ORD	150,000,000
18/12/2012 17/01/2013 14/11/2014	Trevor Charles St Baker, Energy Resource Managers Holdings Pty Ltd, Sunset Power Pty Ltd, Sunset Power A Pty Ltd, Sunset Power B Pty Ltd, Sunset Power C Pty Ltd, Sunset Power D Pty Ltd, Baygrove Pty Ltd, Sunset Power Holdings Pty Ltd, Trevor + Judith St Baker Family Philanthropic Pty Ltd and Mr TC + Mrs JK St Baker	Dilution in voting power as a result of share issues	N/A	150,000,000 ORD	150,000,000

4. Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
ERM Power Limited	ERM Power Limited	ERM Power Limited	Legal and beneficial owner of securities. Relevant interest by virtue of section 608(1) Corporations Act	150,000,000 ORD	150,000,000
Trevor Charles St Baker, Energy Resource Managers Holdings Pty Ltd, Sunset Power Pty Ltd, Sunset Power A Pty Ltd, Sunset Power B Pty Ltd, Sunset Power C Pty Ltd, Sunset Power D Pty Ltd, Baygrove Pty Ltd, Sunset Power Holdings Pty Ltd, Trevor + Judith St Baker Family Philanthropic Pty Ltd and Mr TC + Mrs JK St Baker	ERM Power Limited	ERM Power Limited	Relevant interest by virtue of section 608(3)(a) Corporations Act	150,000,000 ORD	150,000,000

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